

Date : \_\_\_ / \_\_\_ / \_\_\_\_\_

The Portfolio Manager  
Karma Capital Advisors Private  
Limited Floor 12U, Suite I, Remi  
Commercio, Off Veera Desai Road,  
Andheri (W), Mumbai – 400 053.

**Sub: Request to Update of general information**

Strategy	
Client Code	

This is with reference to my / our investment in your PMS account in the name of \_\_\_\_\_  
\_\_\_\_\_. (Name of the Client/Company). I / we would request you to update the below  
information in your records. The information provided below is regarding change of:

Name \*       Address\*\*       Email id       Mobile Number       Bank Details\*\*\*

Old	New

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\_\_\_\_\_  
Name & Sign of First/Sole Holder/  
Authorized Signatory

\_\_\_\_\_  
Name & Sign of Second Holder /  
Authorized Signatory

\_\_\_\_\_  
Name & Sign of Third Holder/  
Authorized Signatory

PAN : \_\_\_\_\_

PAN : \_\_\_\_\_

PAN : \_\_\_\_\_

Note:

- \*Enclosed herewith Proof of Identity of new name.
- \*\*Enclosed herewith Self attested proof of new address.
- \*\*\* Enclosed herewith a Cancelled Cheque.